



To:

24.10.2018

**Bombay Stock Exchange Ltd.,
25th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.**

Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit for the Half year ended 30th September, 2018

Please find enclosed a Report showing the details of the shares held in Dematerialized Form in NSDL, CDSL and in Physical form, as given by our Practicing Company Secretary for the Half year ended 30th September, 2018. Kindly confirm the receipt of the same.

Thanking You,

Yours Faithfully,

Encl: As Above

For YKM Industries Limited



Sadasivam Deivanayagam

Company Secretary



A. Mohan Kumar, B.A., B.L., F.C.S., ACMA.,
Practising Company Secretary

YKM INDUSTRIES LIMITED

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	30.09.2018				
2. ISIN	INE332F01018				
3. Face Value	Rs. 10.00/- per equity share				
4. Name of the Company	YKM INDUSTRIES LIMITED				
5. Registered Office Address	2nd FLOOR, NO. 67, BAZULLAH ROAD, T. NAGAR, CHENNAI – 600017.				
6. Correspondence Address	2nd FLOOR, NO. 67, BAZULLAH ROAD, T. NAGAR, CHENNAI – 600017.				
7. Telephone & Fax Nos.	Phone: 044 - 43405950				
8. E - mail address	ykmindustriestimited@gmail.com				
9. Names of the Stock Exchanges where the company's securities are listed	BSE Limited				
10. Issued Capital	<table border="1"><thead><tr><th>Number of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>44,89,900</td><td>100.00</td></tr></tbody></table>	Number of shares	% of Total Issued Capital	44,89,900	100.00
Number of shares	% of Total Issued Capital				
44,89,900	100.00				
11. Listed Capital (Exchange-wise) (as per company records)	<table border="1"><tbody><tr><td>44,89,900</td><td>100.00</td></tr></tbody></table>	44,89,900	100.00		
44,89,900	100.00				
12. Held in dematerialised form in CDSL	<table border="1"><tbody><tr><td>37,44,195</td><td>83.39</td></tr></tbody></table>	37,44,195	83.39		
37,44,195	83.39				
13. Held in dematerialised form in NSDL	<table border="1"><tbody><tr><td>2,36,595</td><td>5.27</td></tr></tbody></table>	2,36,595	5.27		
2,36,595	5.27				
14. Physical	<table border="1"><tbody><tr><td>5,09,110</td><td>11.34</td></tr></tbody></table>	5,09,110	11.34		
5,09,110	11.34				
15. Total No. of shares (12+13+14)	<table border="1"><tbody><tr><td>44,89,900</td><td>100.00</td></tr></tbody></table>	44,89,900	100.00		
44,89,900	100.00				
16. Reasons for difference if any, between (10&11), (10&15), (11&15) :	NA				




17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
NA						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) If not, updated up to which date

YES

19. Reference of previous quarter with regard to excess dematerialised shares, if any.

NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NA

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. SADASIVAM DEIVANAYAGAM
Company Secretary
YKM INDUSTRIES LIMITED
(Tel: 044-42113810
FAX No: 044-28212494)

(Handwritten Signature)



23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary

A. Mohan Kumar

Practising Company Secretary
31 B Enfield Avenue Second
Street, Madipakkam,
Chennai - 600091.

Membership Number: FCS 4347
COP: 19145

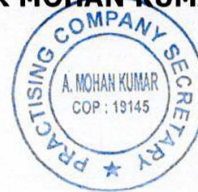
24. Appointment of common agency for share registry work; if yes (name & address)

**GNSA INFOTECH LIMITED,
Nelson Chambers, 4th floor,
F- Block, 115, Nelson
Manickam Road, Collectorate
Colony, Aminjikarai, Chennai
- 600029**

25. Any other details that the auditor may like to provide. (e.g., BIFR company, delisting from SE, company changed its name etc.)

Nil

FOR MOHAN KUMAR & ASSOCIATES



A handwritten signature in blue ink, appearing to read "A. Mohan Kumar".

Place: CHENNAI
Date: 22/10/2018

**A. MOHAN KUMAR
Practising Company Secretary
Membership Number: FCS 4347
Certificate of Practice Number: 19145**