



August 03, 2021

**To,
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai – 400 001**

Scrip Code: 531260

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Settlement Application Filed with SEBI

This disclosure is pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is with reference to the SEBI Confirmatory Order dated: July 15, 2021 confirmed the directions issued vide ex-parte ad-interim Order dated: February 15, 2021 subject to the following modifications:

- i. Permitting Fenice Investment Group LLC and South Lake One LLC (**hereinafter “the Investors”**) to convert their CCPS held in SILRES Energy Solutions Private Limited (**hereinafter “SILRES”**) into Equity Shares and exercise the rights associated with it relating to: Information Rights (Clause 5.1 of the Framework Agreement and Clause 10 of the amended SSHA), Consent Rights (Clause 5.3 and 5.4 of the Framework Agreement) and Board Representation (Clause 6 of the amended SSHA).
- ii. Permitting SunEdison Infrastructure Limited (**hereinafter “the Company or SunEdison”**) to license the brand “SunEdison” to another entity as a revenue generating resource for a time period of not more than 1 year which would be renewable upon expiry at the option of the company.

SunEdison Infrastructure Limited

(Formerly YKM Industries Limited)

11th Floor, Bascon Futura, New No: 10/2 Old No: 56L, Venkatanarayana Road,
T. Nagar, Chennai -600017. CIN No: L40100TN1994PLC028263

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🌐 www.sunedisoninfra.com



Based on the Confirmatory Order dated: July 15, 2021 the Company and the Investors are now proposing to terminate the Framework Agreement in order to enter into a Settlement with SEBI (Except to the extent of reliefs granted in the confirmatory order as stated above) and filed the Settlement Application with SEBI on August 03, 2021 stating that:

1. The Slump Sale of the Identified Business to SunEdison Energy Solutions Private Limited ("SESPL") at a Consideration of Rs. 26.42 Crores (which was approved by the public shareholders), would be cancelled and conversion of loan of Rs. 8.98 Crores granted by Sherisha Technologies Private Limited ("STPL") to SIL Rooftop Solar Power Private Limited ("SIL Rooftop") (which was approved by the public shareholders) will not be converted;
2. The Company will enter into appropriate agreements to repay and secure the loans provided by SILRES to the Company and its Subsidiaries; and
3. The Company is willing to enter into a settlement with SEBI in line with the SEBI settlement regulations, which may be arrived at after discussion with the SEBI Internal Committee and the High- Powered Advisory Committee.

We request you to kindly take the above submission on record.

Yours Sincerely,

For SunEdison Infrastructure Limited

Suresh Babu R.V.
A purple circular stamp with the text "SUNEDISON INFRASTRUCTURE LIMITED" around the perimeter and a small star at the bottom.

R.V.Suresh Babu
Company Secretary & Compliance Officer

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