

April 12, 2021

To,

The Manager,
Department of Corporate Services,
BSE Limited,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Corporate Governance Report for the Quarter Ended March 31, 2021

Ref: Scrip Code - 531260

This is with reference to the captioned subject please find enclosed herewith Certificate in respect of Non-applicability of Corporate Governance Report to the Company pursuant to Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for quarter ended March 31, 2021.

You are requested to take on record and oblige.

Thanking you,

For SunEdison Infrastructure Limited

Suresh Babu R.V.



R V Suresh Babu
Company Secretary

April 12, 2021

To,

The Manager,
Department of Corporate Services,
BSE Limited,
P.J.Towers,
Dalal Street, Fort
Mumbai – 400 001

Dear Sir/Madam,

Scrip Code: 531260

Subject: Certificate of Non-Applicability of Corporate Governance Report for the Quarter Ended March 31, 2021.

Pursuant to Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the compliance with the Corporate Governance provisions specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and Clauses (b) to (i) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V shall not apply to the following class of Companies:

- a. The Listed companies having paid up equity share capital not exceeding Rupees Ten Crore and Net worth not exceeding Rupees Twenty-Five Crores as on the last day of the previous Financial Year;
- b. Companies whose specified securities are listed on the SME Exchange.

We hereby certify that; the paid-up Equity Share Capital of the Company is Rs. 4,48,99,000/- (Rupees Four Crores Forty-Eight Lakhs and Ninety-Nine Thousand Only) and Negative Net Worth was Rs. (-12,06,65,788/-) (Rupees Twelve Crores Six Lakhs Sixty-Five Thousand Seven Hundred and Eighty-Eight Only) as on December 31, 2020 (Since the Company accounts for the quarter ended March 31, 2021 is under Statutory Audit, so the Company is not in position to provide the Net Worth as on March 31, 2021).

As the Company falls in the ambit of aforesaid exemption (a); hence compliance with Corporate Governance provisions specified in aforesaid Regulations shall not be applicable to the Company.

Thanking you,

For SunEdison Infrastructure Limited

Suresh Babu R.V.



R V Suresh Babu
Company Secretary